Package: lacrmr (via r-universe)

September 23, 2024

September 25, 2024
Title Connect to the 'Less Annoying CRM' API
Version 1.1.1
Description Connect to the 'Less Annoying CRM' API with ease to get your crm data in a clean and tidy format. 'Less Annoying CRM' is a simple CRM built for small businesses, more information is available on their website https://www.lessannoyingcrm.com/ >.
License GPL-3
<pre>URL https://ixpantia.github.io/lacrmr/</pre>
<pre>BugReports https://github.com/ixpantia/lacrmr/issues Encoding UTF-8</pre>
LazyData true
RoxygenNote 7.2.3
Depends R (>= 3.6), magrittr
Suggests testthat (>= 2.1.0), knitr, rmarkdown, httptest, mockery, lubridate, purrr, tidyr
VignetteBuilder knitr
Imports dplyr, httr, jsonlite, janitor, sjmisc, stringr
Repository https://ronnyhdez.r-universe.dev
RemoteUrl https://github.com/ixpantia/lacrmr
RemoteRef HEAD
RemoteSha a299a51d993d09d2a0e975dd3b165f3531990226
Contents
get_account_information

Description

Return your user account information from Less annoying CRM

Usage

```
get_account_information(user_code, api_token)
```

Arguments

user_code The user code to identify your account

api_token The api token to connect to your account

Details

For using this function you will need to get your credentials from your Less Annoying CRM. Make sure to have your user code and your api_token.

Examples

Description

Return the contact information.

Usage

```
get_contact_information(user_code, api_token, contact_id = "")
```

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Arguments

user_code	The user code to identify your account
api_token	The api token to connect to your account
contact id	The contact name or other term to make an specific call to the API.

Examples

```
get_pipeline_report
get_pipeline_report
```

Description

Return your pipeline report information from Less annoying CRM.

Usage

```
get_pipeline_report(user_code, api_token, pipelineid)
```

Arguments

user_code The user code to identify your account
api_token The api token to connect to your account

pipelineid The id of the pipeline you want to get the report from

Details

For this you will need to know the pipelineId, StatusId, and CustomFieldId You can get this PipelineId's at https://www.lessannoyingcrm.com/app/Settings/Api'

Examples

4 search_contacts

Description

Return the contacts information from Less annoying CRM.

Usage

```
search_contacts(user_code, api_token, search_term = "")
```

Arguments

user_code The user code to identify your account

api_token The api token to connect to your account

search_term The contact name or other term to make an specific call to the API. If you want

to search for group enter "Group:GROUP_NAME"

Details

The function will return a data frame. The number of rows depends on the number of entries that a contact_id have in any of the following variables: phone, website, email, address. For example, there could be only 17 unique contact_id's, nonetheless, if one of those contact_id's have three emails, the final data frame will have 19 rows.

Examples

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